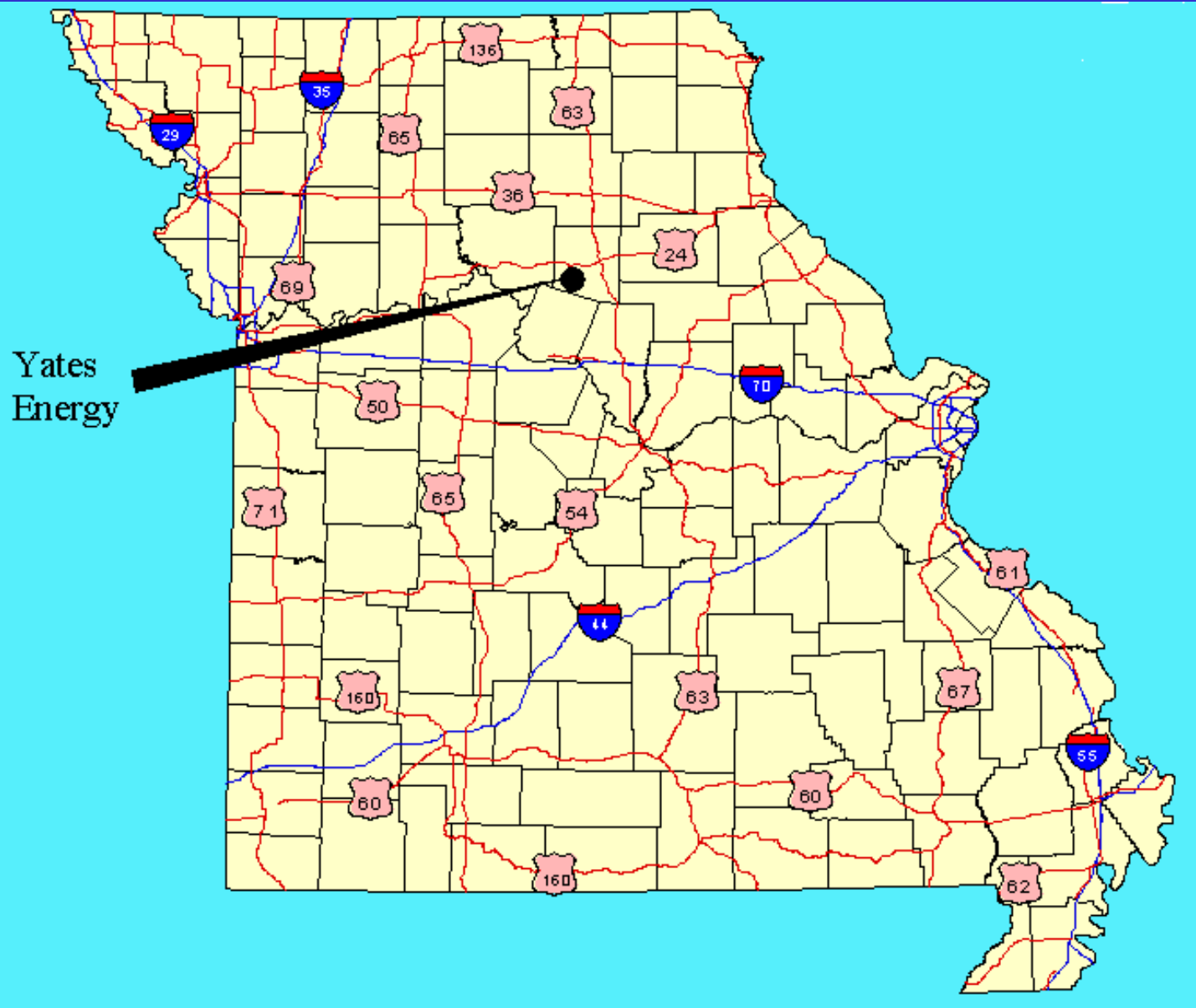


# COAL BOND FORFEITURE RELEASE PRESENTATION SEPTEMBER - 2005

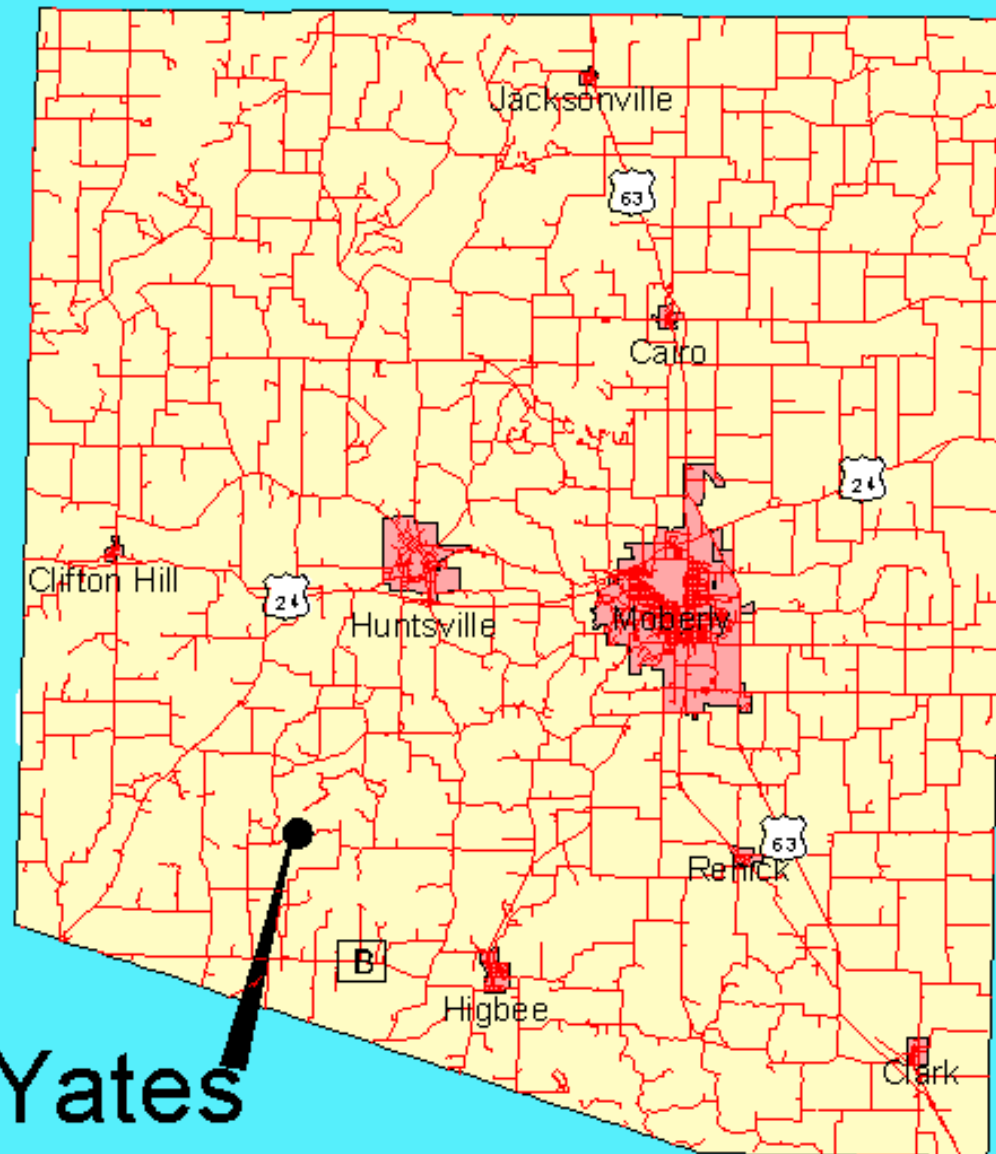
\*\*\*\*\*

- YATES ENERGY AND DEVELOPMENT CORPORTATION - 95 ACRES
- UNIVERSAL COAL AND ENERGY CO., INC. - YATES PROCESSING PLANT -  
40 ACRES
- UNIVERSAL COAL AND ENERGY CO., INC - MINE #7 (PARTIAL RELEASE) -  
268 ACRES
- UNIVERSAL COAL AND ENERGY CO., INC. - HOWARD COUNTY  
PROCESSING PLANT - 73 ACRES
- TOTAL RELEASE ACRES = 476

# Yates Energy Location Map



# Randolph County



Yates  
Energy

# YATES ENERGY AIR PHOTO 2003

























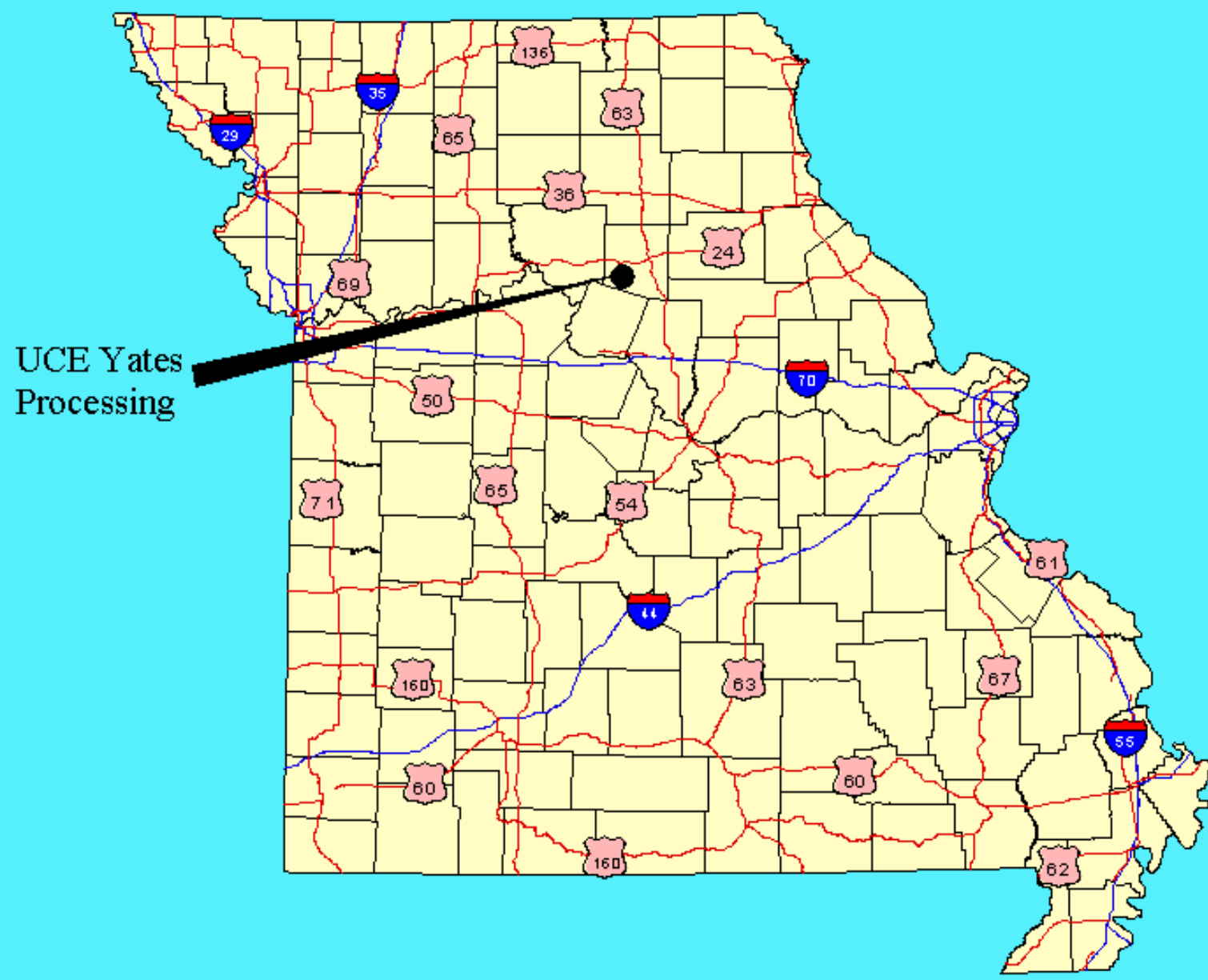




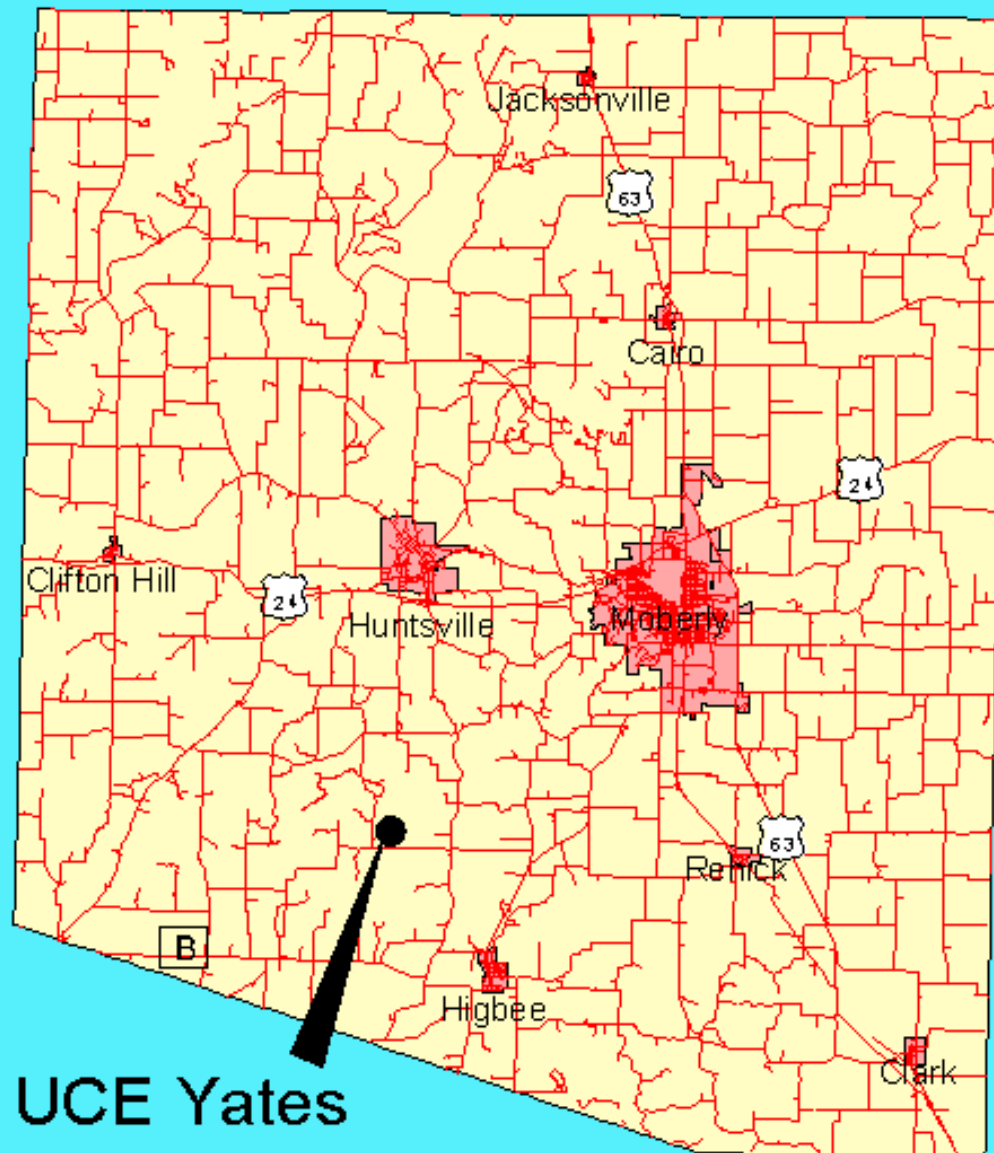




# UCE-Yates Processing Location



# Randolph County



**UCE Yates  
Processing**

# UCE YATES PROCESSING AIR PHOTO 2003























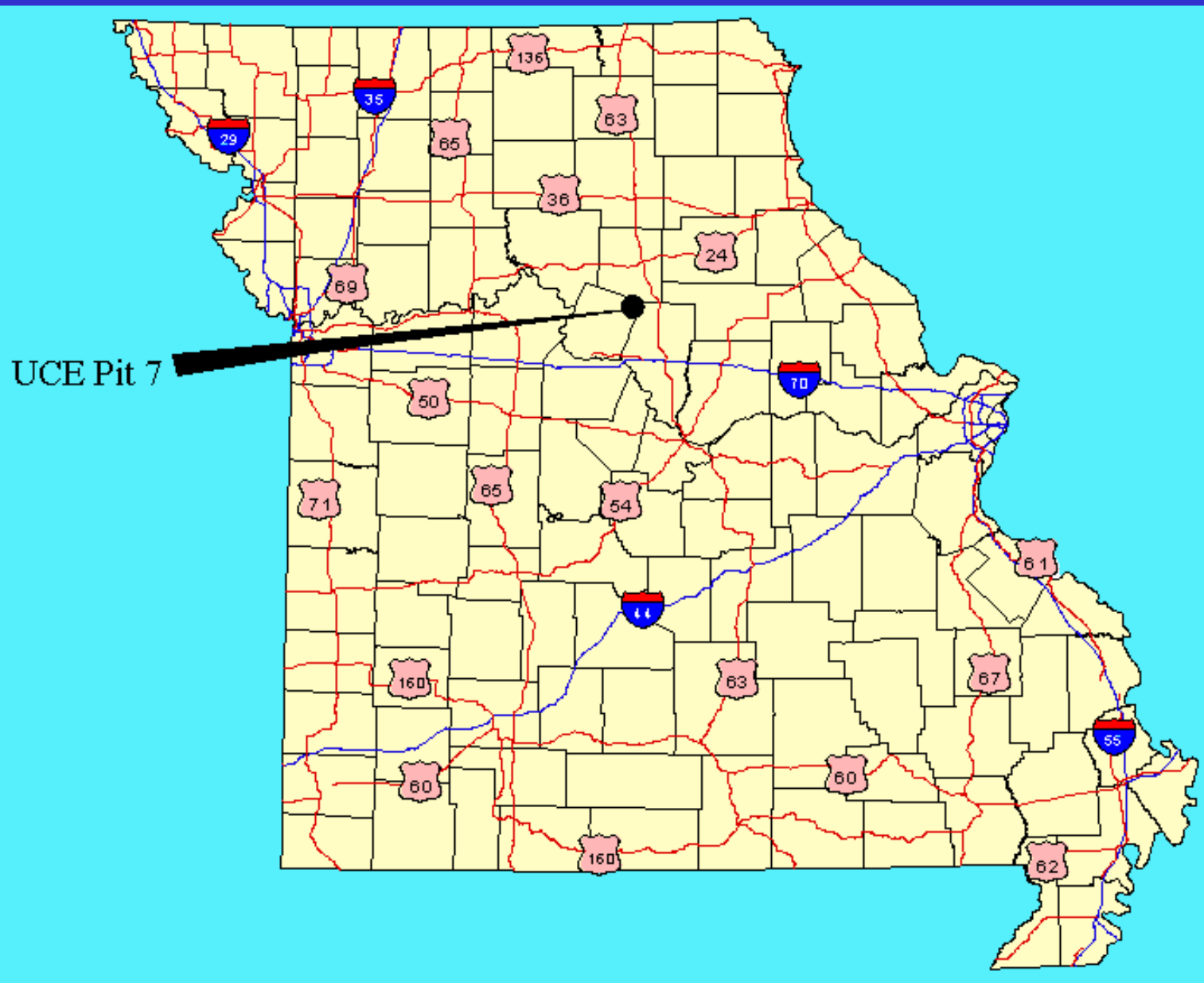




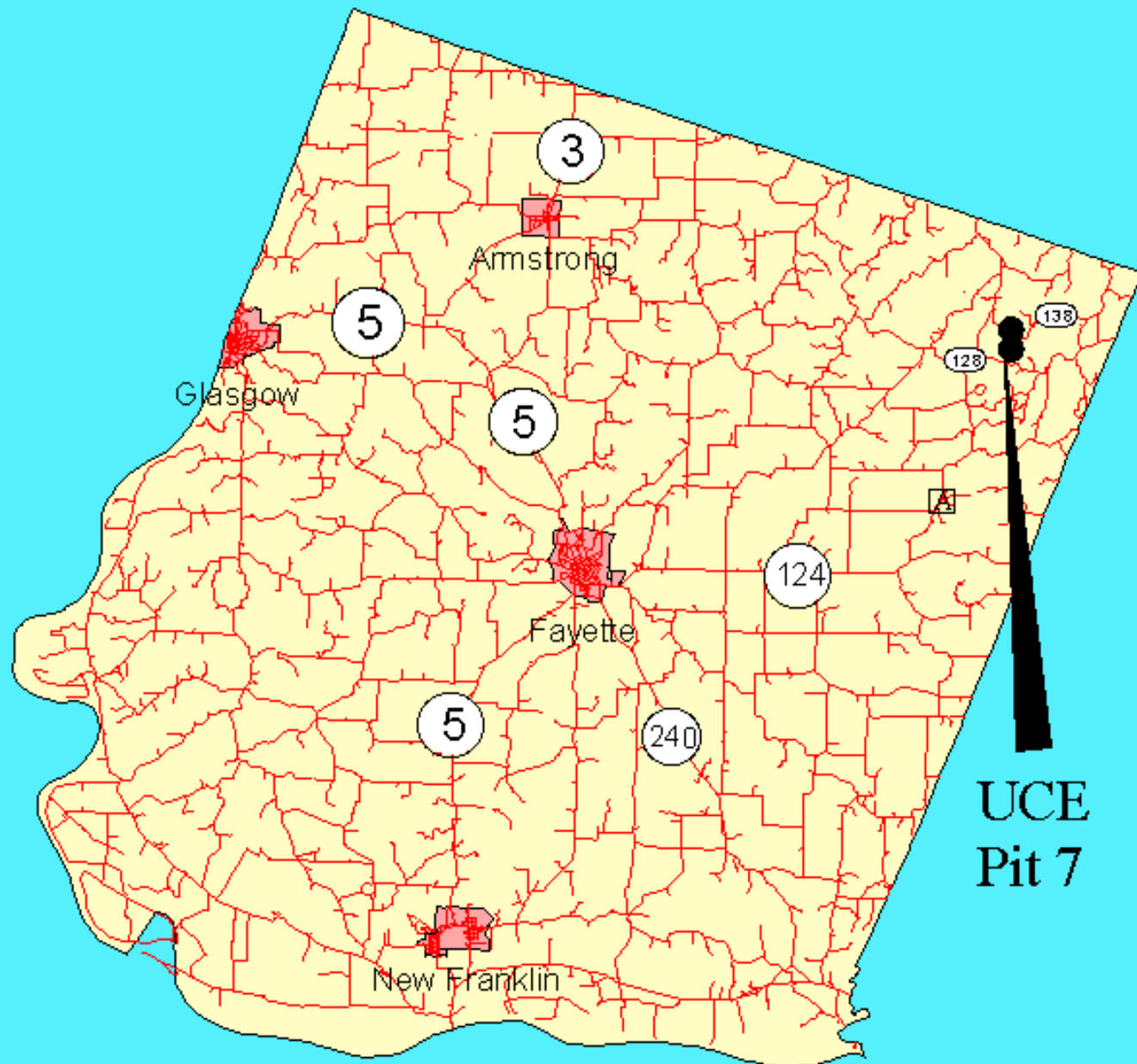




# UCE Pit 7 Location

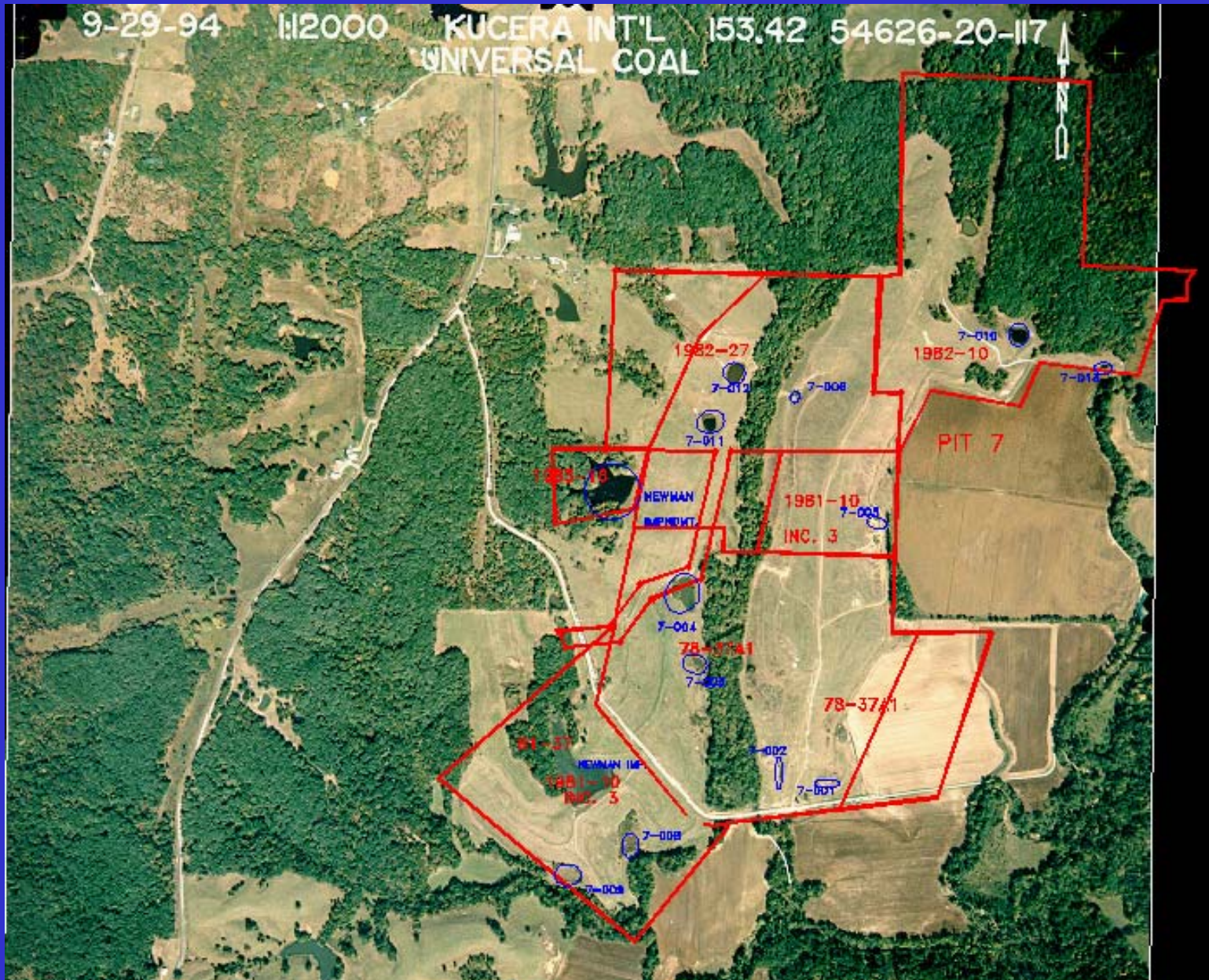


# Howard County





# UCE PIT 7 PERMIT LINES





























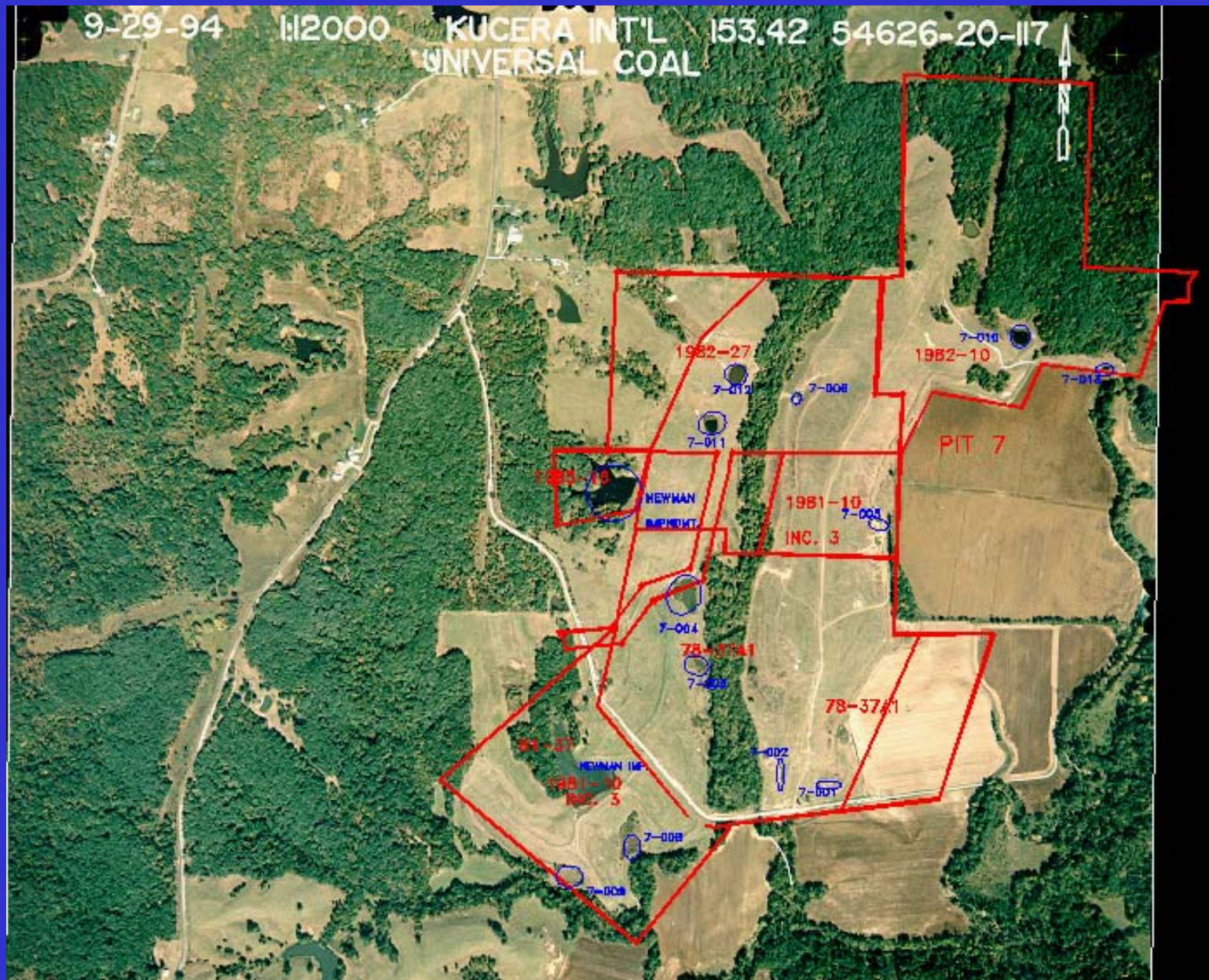








# UCE PIT 7 PERMIT LINES



































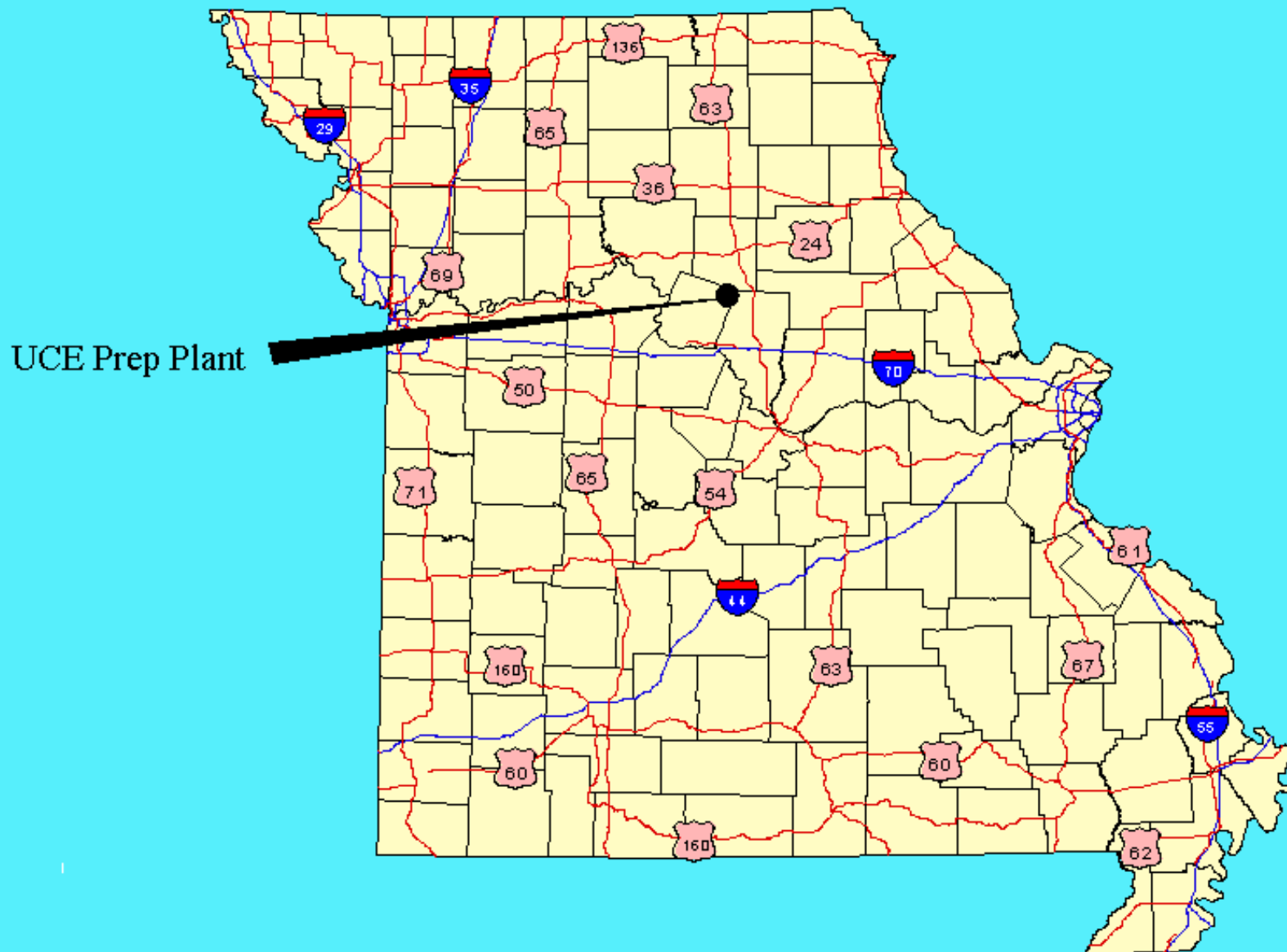




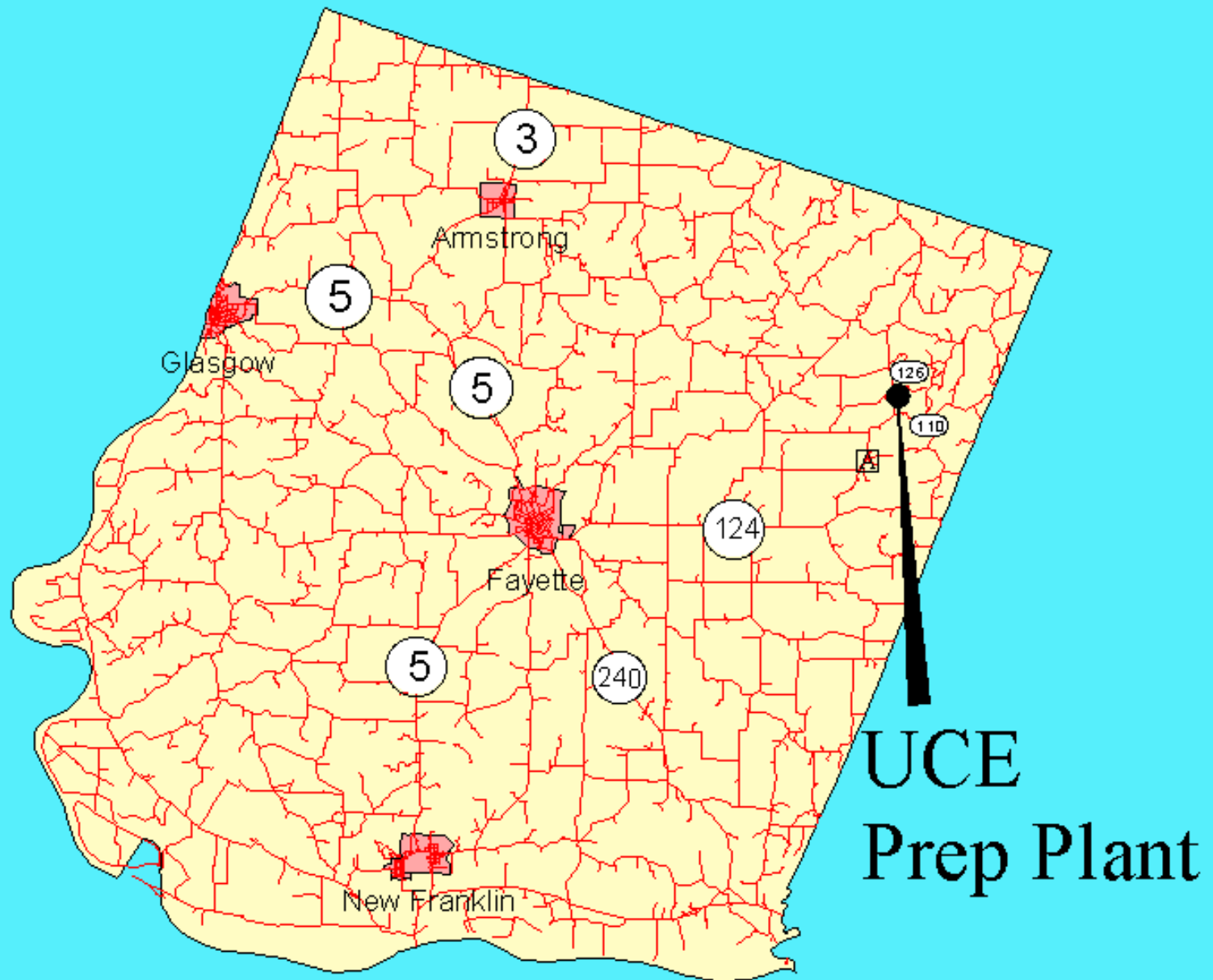




# UCE Prep Plant Location



# Howard County



# UCE PREP PLANT













































